We heard you!
You've given us lots of suggestions for improving PrimeroEdge match tools...

The DC Matching page has been updated to make matching students with Certification files easy and faster. One tab name has changed, one tab is new, and several updates have been made to tab contents. This guide gives you all the details.

- Sibling Search tab (formerly **Sibling Match** tab)—all functions remain as before

- Potential Matches tab (formerly **Unmatched** tab)—now focuses on your students in your PrimeroEdge database rather than Certification-file students so that now you see possible matches only to your students

The most likely matches, High probability, are shown by default to narrow the volume of data for consideration; Medium probability matches can be shown if desired

Search options provide more efficient matches by focusing on student data

Below the **green header bar**, students from the *PrimeroEdge database* appear

Base student details (ID, Name, & Birth Date) are shown for both the PrimeroEdge student and the Certification file student(s) to allow a quick initial evaluation for determining if a deeper comparison of the two should be made
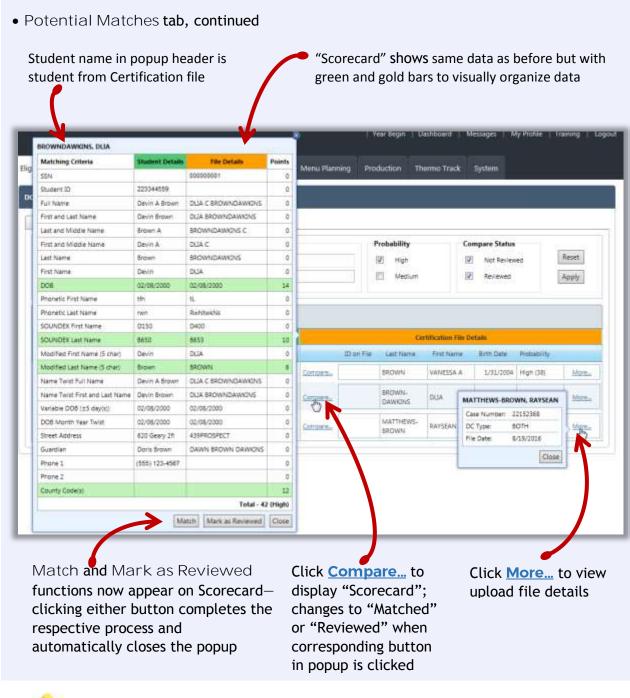
Below the **gold header bar**, the **one** or **two** highest student matches found in the *Certification file* appear

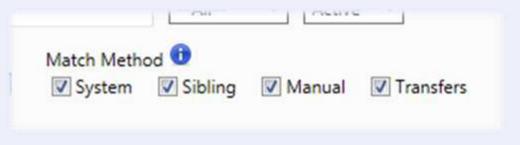More... link displays Direct Certification details from Certification file...see the next page

Compare... link displays detailed comparison (scorecard) of database information to Certification file data...see the next page

DC Matching

| Sibling Search | Potential Matches | Matched | File Search |

Student Details

| Last Name: | | First Name: | |
| ID: | | Birth Date: | __/__/__ |

Probability
- ☑ High
- ☐ Medium

Compare Status
- ☑ Not Reviewed
- ☐ Reviewed

[Reset] [Apply]

Potential Match Details ⓘ

PrimeroEdge Student Details					Certification File Details					
Student ID	Last Name	First Name	Birth Date		ID on File	Last Name	First Name	Birth Date	Probability	
0000123456	Bowden	Christopher	08/29/2001	Compare...		MEYERS	CHRISTIAN	8/29/2001	High (42)	More...
				Compare...		ROBERTS	CHRISTIAN	8/29/2001	High (42)	More...
0000123457	Bozzone	John Michael	12/28/2000	Compare...		KACHMAR	JOHN	12/28/2000	High (42)	More...
				Compare...		PACHECO	JOHN	12/28/2000	High (42)	More...
0000123458	Brown	Camden	01/31/2004	Compare...		BROWN	VANESSA A	1/31/2004	High (38)	More...
0000123459	Brown	Devin	02/08/2000	Compare...		BROWN-DAWKINS	DLIA	2/8/2000	High (42)	More...
0000123455	Brown	Raysean	07/06/2000	Compare...		MATTHEWS-BROWN	RAYSEAN	7/6/2000	High (38)	More...
0000123475	Brusco	Grant	10/29/2002	Compare...		BRUSCHI	REBEKAH	10/29/2002	High (42)	More...
0000123488	Burgos Troche	Edwin	09/29/2005	Compare...		BURGOS	DINO	9/29/2005	High (42)	More...
				Compare...		MATICS	JOHN CHRIST	2/14/2003	High (42)	More...

- Potential Matches **tab, continued**

Student name in popup header is student from Certification file

"Scorecard" shows same data as before but with green and gold bars to visually organize data

Match **and** Mark as Reviewed functions now appear on Scorecard—clicking either button completes the respective process and automatically closes the popup

Click **Compare…** to display "Scorecard"; changes to "Matched" or "Reviewed" when corresponding button in popup is clicked
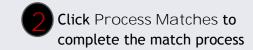
Click **More…** to view upload file details

Just a note: **Some installations will see the** Student Upload **tab whose name and functions remain as before**

- Matched **tab (formerly** Previously Matched)—**now all Match Methods are checked by default; all other functions remain as before**

- File Search **tab (formerly** State Search)**—New for SFAs!**—search for a student in the upload file with a SSN and Birth Date, or Name and Birth Date, or a case number

1 Students found in the Certification file are matched with students in the PrimeroEdge database with the Lookup popup

2 **Click** Process Matches **to complete the match process**